



**lviv region**  
people of action

# **Investment Passport**

## **of Lviv Region**





## **Lviv is a modern region with a dynamically developing economy**

The region is characterized by a favourable geographical location that is one of its key competitive advantages both for domestic and foreign investors.

Nine border crossing points on the EU border are located in Lviv region. The region is rich in natural and recreational resources, the best human and academic capacity is available here.

Our universities are among the top ten universities of Ukraine, and annually they train highly-qualified experts in their field. The region is advanced in terms of information technology, has got a powerful educational base. Over the period of independence the economy of the Region has transformed considerably: the agro-industrial complex, engineering, electronic, chemical, and food industries, trade, and the service sector have developed.

In recent years, Lviv region has been actively working on attracting investments and developing the industrial sector. The region has got a sufficient level of economy diversification, which clearly has a positive impact on various types of economic activity.





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## THE REGION'S SUMMARY



**2,459** mln people  
Total population of the region



**3,6** %  
Of the overall territory of Ukraine



**10** border crossing points  
Automobile, railway and aviation



**21 833** km<sup>2</sup>  
Total area of the region



**73** territorial communities  
In region



**1 mln 513** thou. people  
Highly-qualified economically active people



**7** districts  
in Lviv region

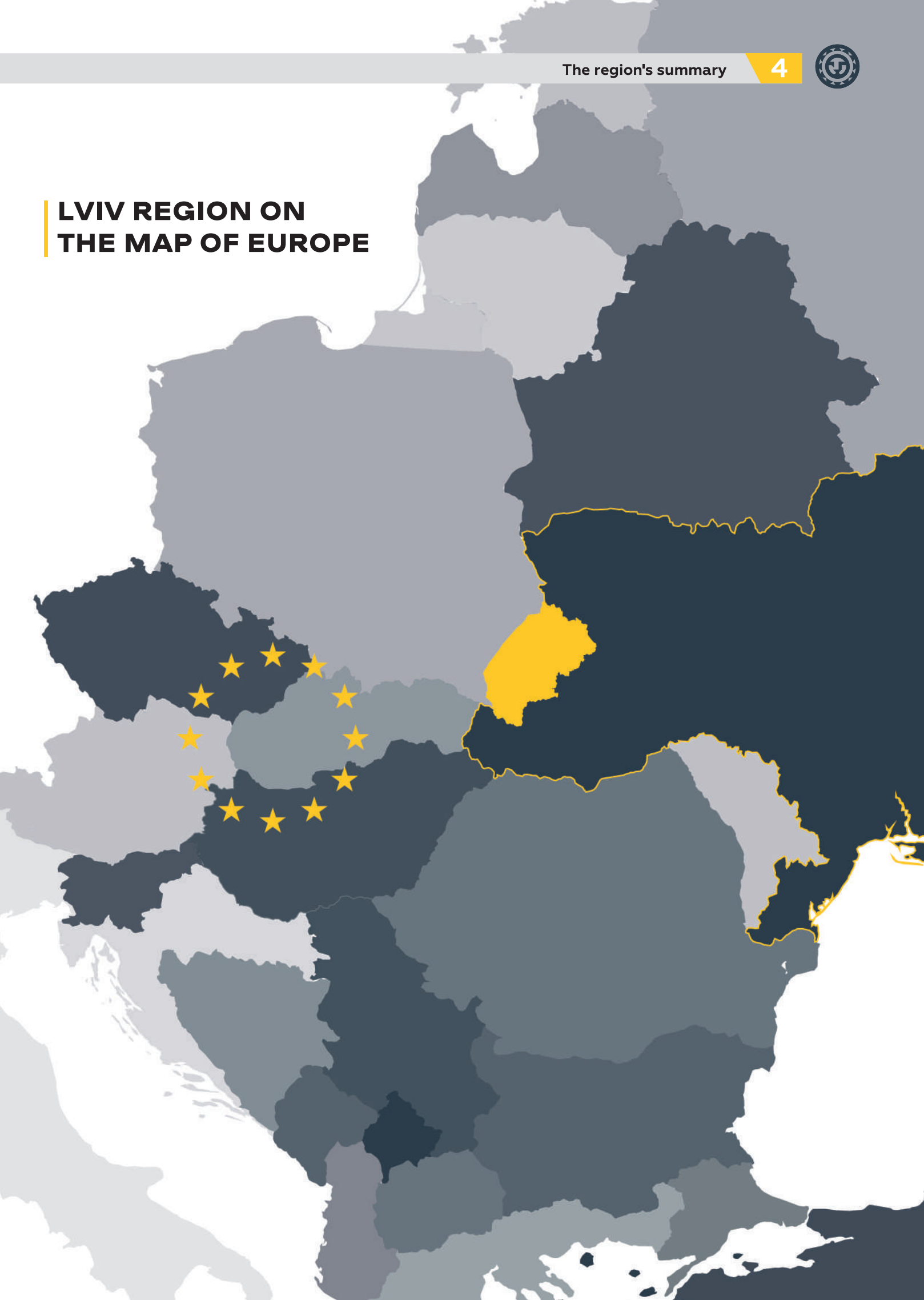


**368** \$  
Average monthly salary of full-time employees





## LVIV REGION ON THE MAP OF EUROPE

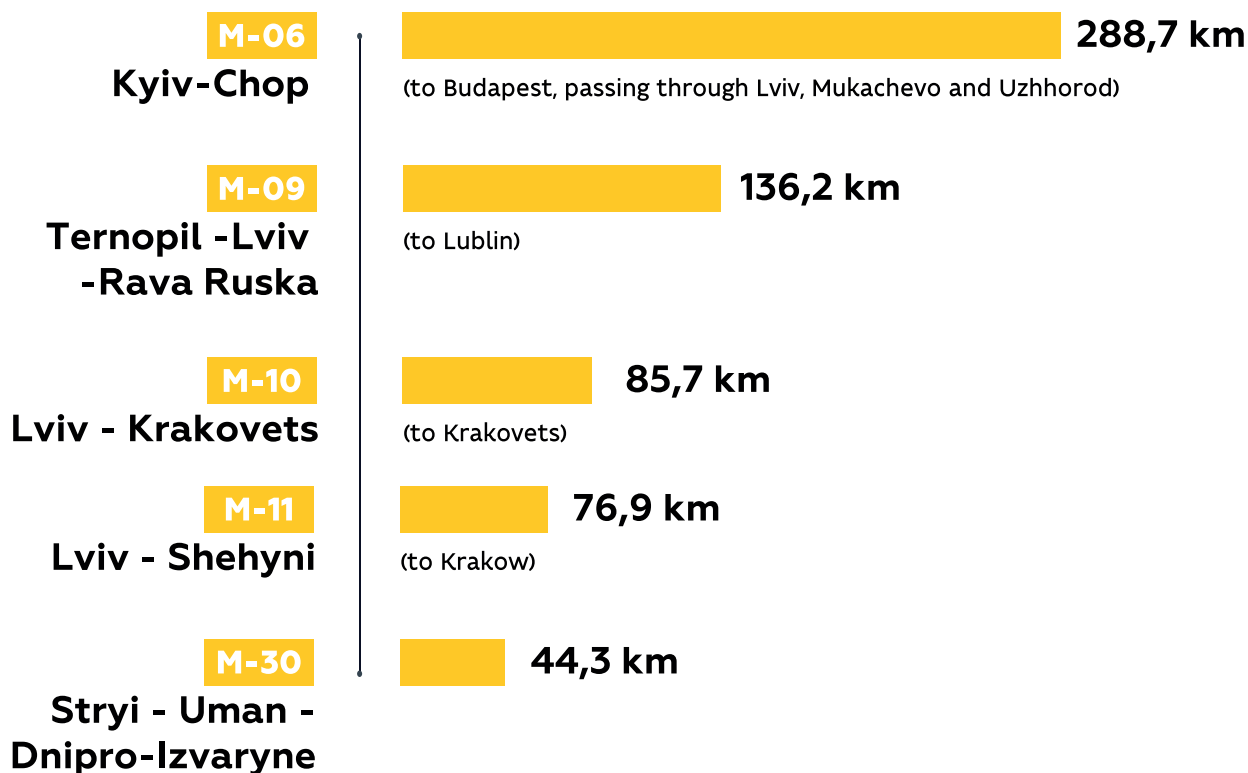




# TRANSPORT AND INFRASTRUCTURE

Lviv is a large transport hub with railway and road routes, as well as its own airport. Such a developed infrastructure allows for convenient access to the region from anywhere in Ukraine and from abroad.

## 5 public roads of state importance passing through Lviv Region:

**99,5%**Available roads  
with solid surfacing**631,8 km**The length of  
international roads**2059,7 km**The length of state  
roads



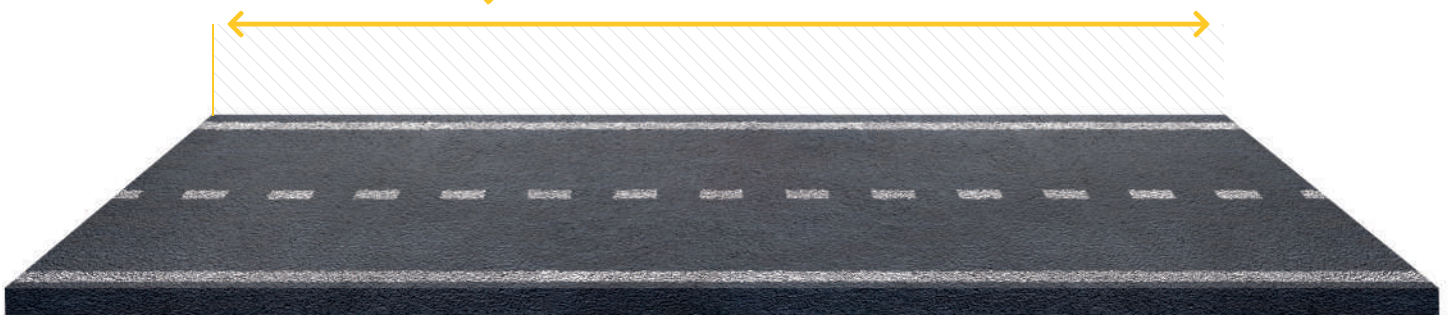
## TRANSPORT CORRIDOR GDYNIA - LVIV - ODESA



### Highways

**8412,9** km

The length of public roads

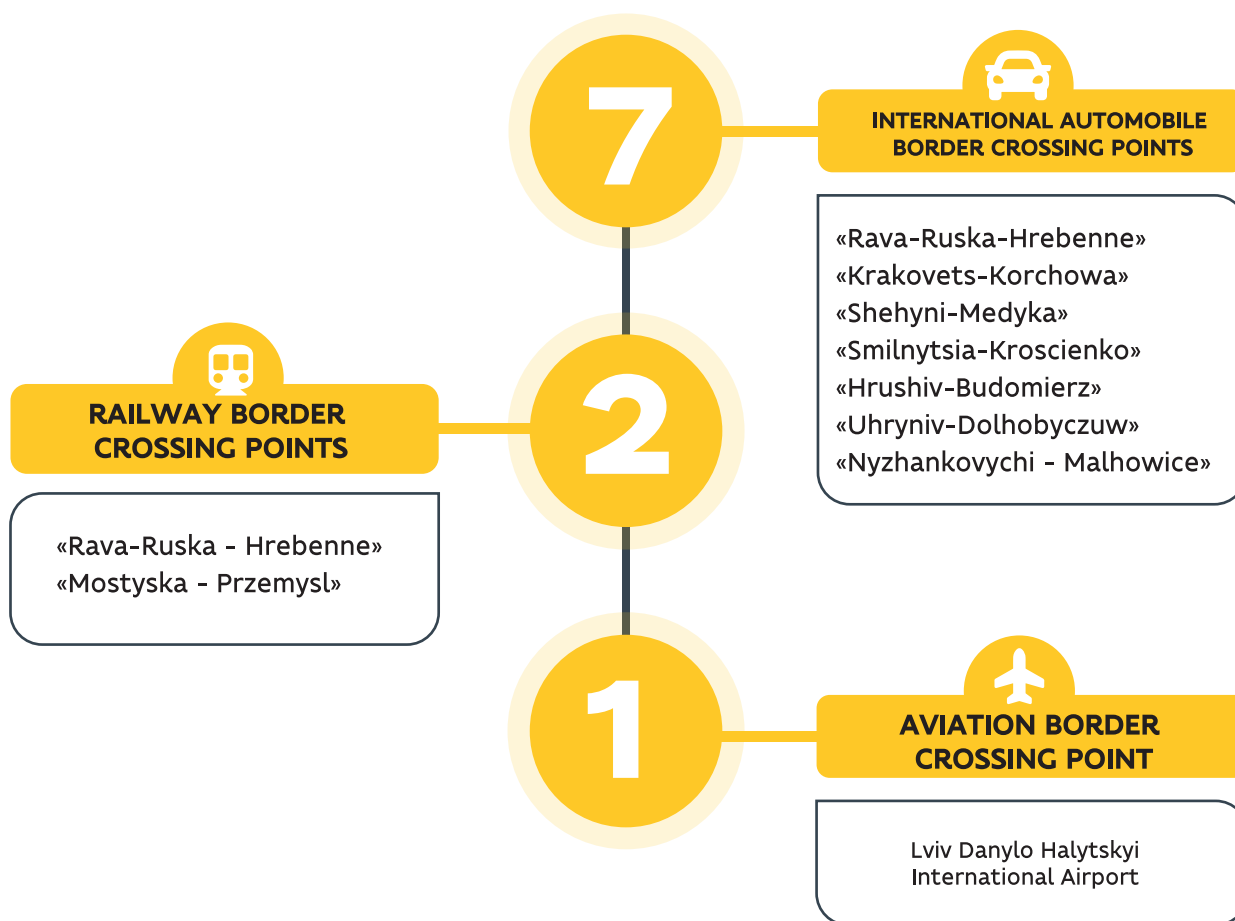




## BORDER CROSSING POINTS ACROSS THE STATE BORDER

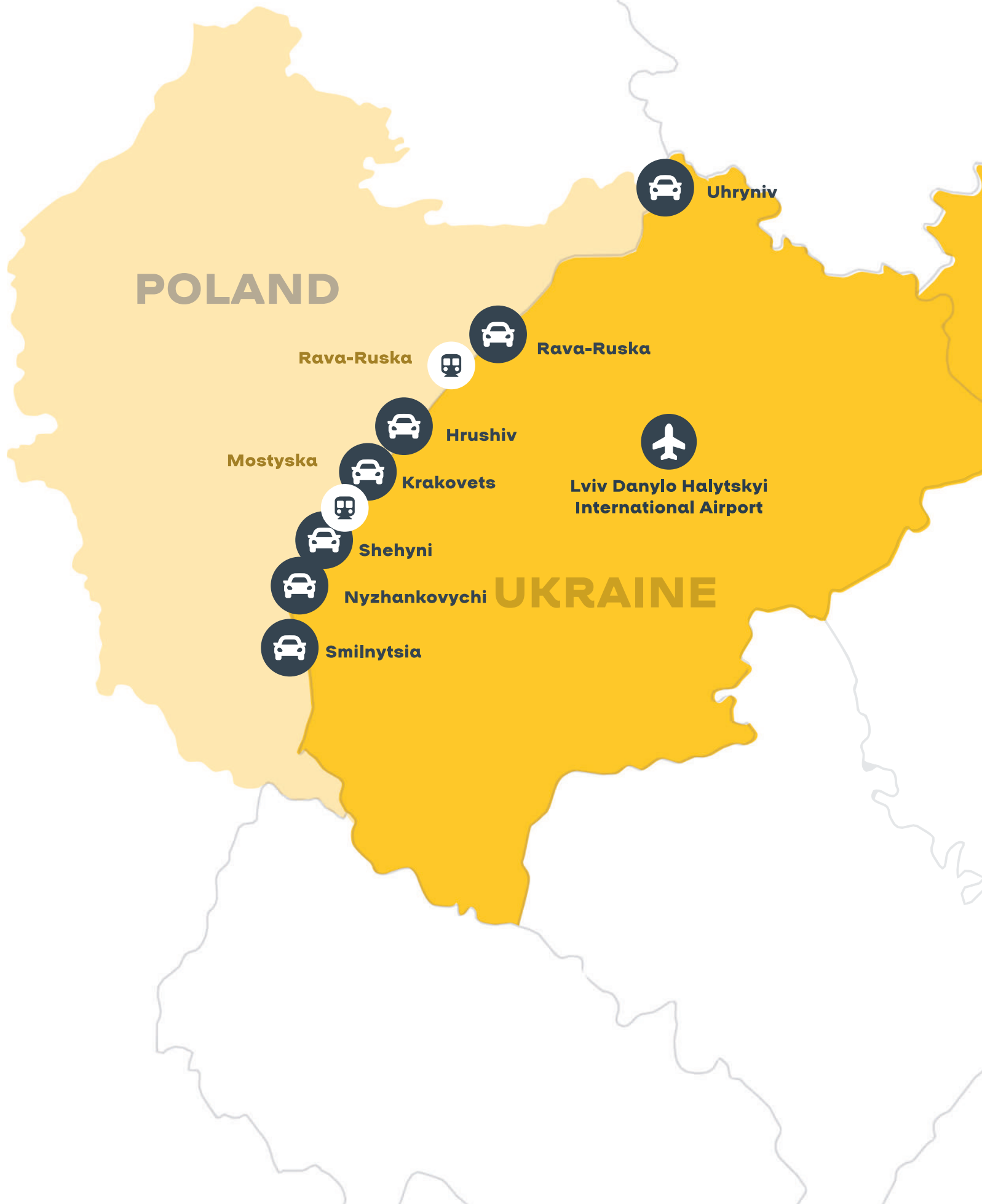
There are 9 border crossing points with the Republic of Poland on the territory of Lviv Region, the length of the Ukrainian-Polish border is 542.39 km.

**ALL BORDER CROSSING POINTS HAVE INTERNATIONAL STATUS**





**Border crossing points:**



**POLAND**

**UKRAINE**



## RAILROAD



**623,3 km**

The operational length  
of public railway

Lviv Region has got two international railway transport corridors:

### Corridor



### Corridor



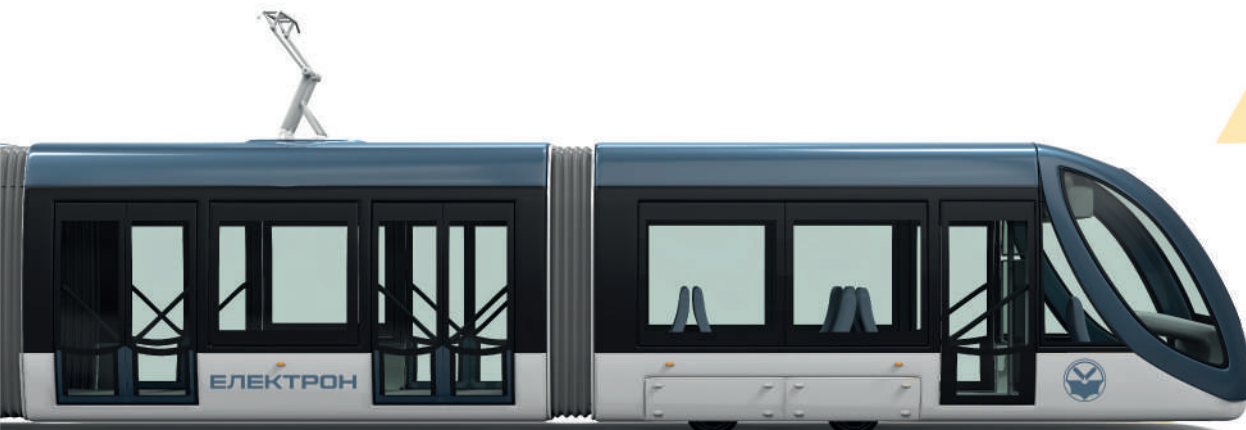
**The Main**  
railway connections



**91**  
Public  
stations



**8**  
Stations for  
commercial operations





# AIRPORT

With the start of a full-scale invasion in February 2022, Lviv Airport ceased operations. However, in order to restore air connections and support the country's economy, the possibility of opening the Lviv Danylo Halytskyi Airport is being considered.



**1900** pass/hour  
Capacity



**18 963**  
The number of departures-arrivals



**877 700**  
Passenger capacity

## Companies making flights via Lviv airport\*

airBaltic

atlasglobal

Austrian



AZERBAIJAN AIRLINES

azurair  
Ukraine

airline Bees



BRAVO AIRWAYS

Ellinair  
MOUZENIDIS GROUP

AirSERBIA

LOT  
POLISH AIRLINES

Lufthansa



PEGASUS AIRLINES

SkyUp

TURKISH AIRLINES

UIA

WINDROSE



WIZZ

YANAIR

RYANAIR





## FOREIGN ECONOMIC RELATIONS



Over the past 5 years Lviv region has moved from the **5th to the 3th place** in the export ranking among the regions of Ukraine.

# 170

Global countries-partners interact with Lviv region

# 1240

Exporters in different branches of the economy are present in Lviv region

# 3066

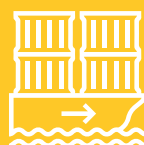
Importers in different branches of the economy are present in Lviv region

### Regional volume of foreign trade in goods in 2024



## 2,7 bln\$

Export



## 5,8 bln\$

Import



## Among the goods Lviv Region exported in 2024 prevailed

### Electrical machinery



### Furniture



### Fats and oils



### Timber and articles made of it



### Cereals



## Main imported goods

### Mineral fuels, oil and products of its distillation



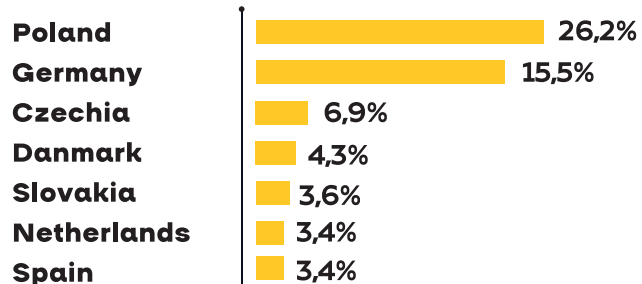
### Means of land transport, except railway



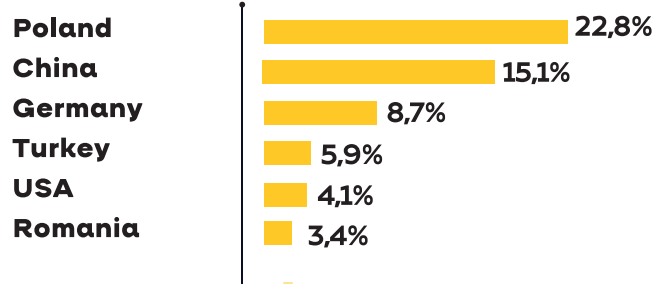
### Electrical machinery



### Exported the most to:

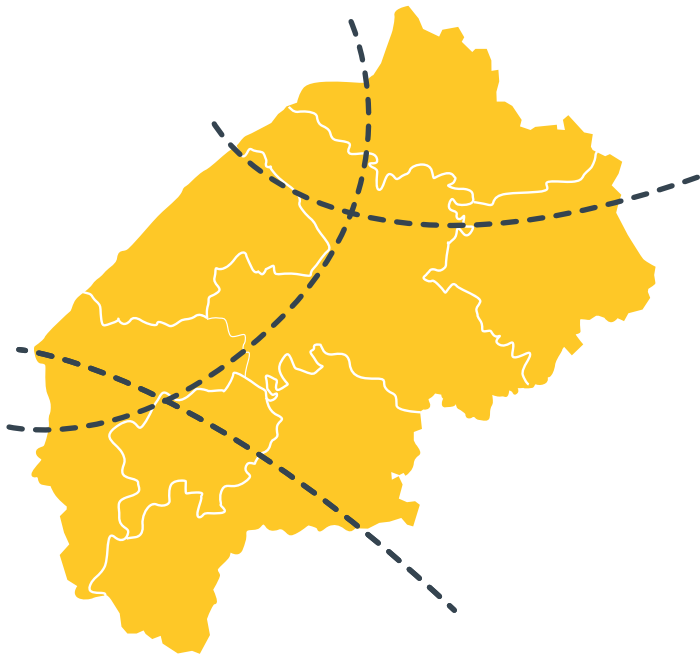


### Imported the most from:





## ECONOMIC ZONES OF LVIV REGION



### COAL MICROREGION

Renewable energy, metalworking and other branches of processing industry

### LVIV AGGLOMERATION MICROREGION

Innovation-focused companies, institutions of higher education, the main logistics centre

### MOUNTAIN MICROREGION

Mineral deposits, agriculture, processing industry, tourism

### BORDER AREAS

Logistics, international trade

## Large foreign companies in the territory of Lviv region:

PAS

Nexans



CVG

B<sup>®</sup> BADER<sup>®</sup>

LEONI

glaströsch

ODW ELEKTRIK

Śnieżka

Carlsberg  
Group

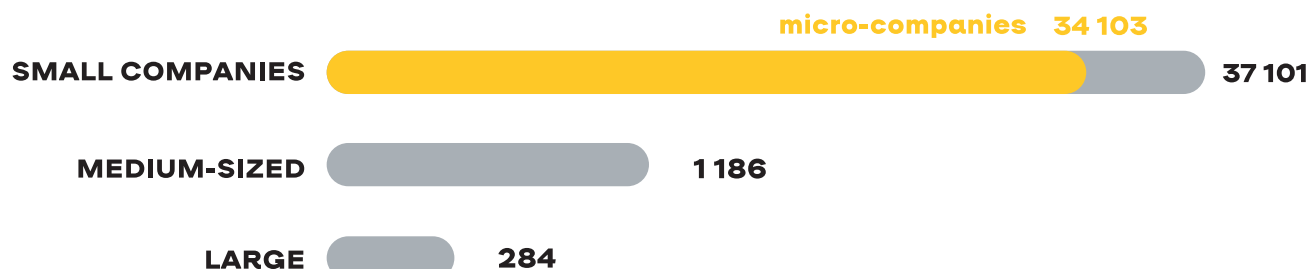
HRT:TEXTILES  
PART OF JBS TEXTILE GROUP

HÄFELE

SIKAFOOTWEAR



## NUMBER OF COMPANIES



## The number of companies by types of economic activity in 2024

# 38 571

The total of companies (legal entities - employers) in Lviv region as of the end of 2024

**14 888 units**

Wholesale and retail trade, motor car and motorcycle maintenance

**3 778 units**

Industry

**3 734 units**

Other services

**3 292 units**

Temporary accommodation and meals arrangement

**2 553 units**

Transport, warehousing economy, postal and courier activity

**1 783 units**

Professional, research and technical activity

**1 732 units**

Construction

**1 544 units**

Operations with real estate

**1 456 units**

Health care and social assistance provision

**1 138 units**

Agriculture, forest and fish economy

**999 units**

Education

**998 units**

Information and telecommunications

**574 units**

Public administration and defense; compulsory social insurance

**102 units**

Financial and insurance activity



## HUMAN POTENTIAL

Average monthly salary per one employee in Ukraine

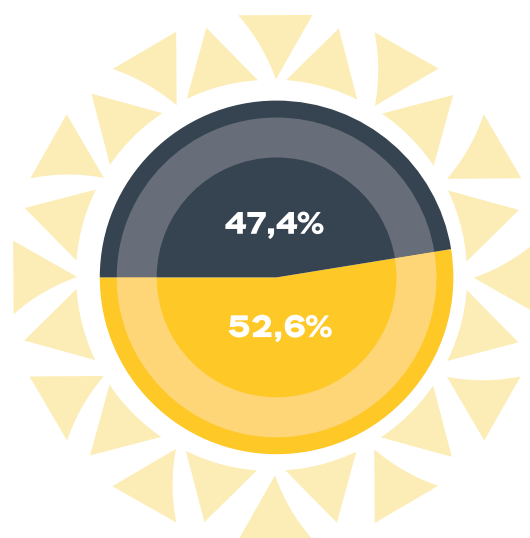
**\$368**

as compared, in the Republic of Poland

**\$2121**

### Gender and age structure

- Men: **1 164 991** (47,4%)
- Women: **1 294 772** (52,6%)
- Total: **2 459 763** (people)





# Economically active population 1 mln 513 thousand 632 people

**139 062**

**226 102** thou. people

Sheptytskyi District

**109 160**

**177 662** thou. people

Yavoriv District

**136 971**

**221 896** thou. people

Sambir District

**97 825**

**158 043** thou. people

Zolochiv District

**698 785**

**1 млн 141 119** thou. people

Lviv District

**137 212**

**232 947** thou. people

Drohobych District

**194 617**

**319 464** thou. people

Stryi District





# INDUSTRY

The volume of industrial output sold in Lviv region in 2024 is **UAH 218.2 billion** (USD 5.2 billion) (in 2023 it was UAH 194.1 billion or USD 5.3 billion).

In **2024**, as compared to 2023 there occurred a **2.4%** growth in industrial production.

## 3778 units

The number of industrial companies

Industrial output index in 2024 in general made

# 102.4%:



**103%**

Processing industry



**103%**

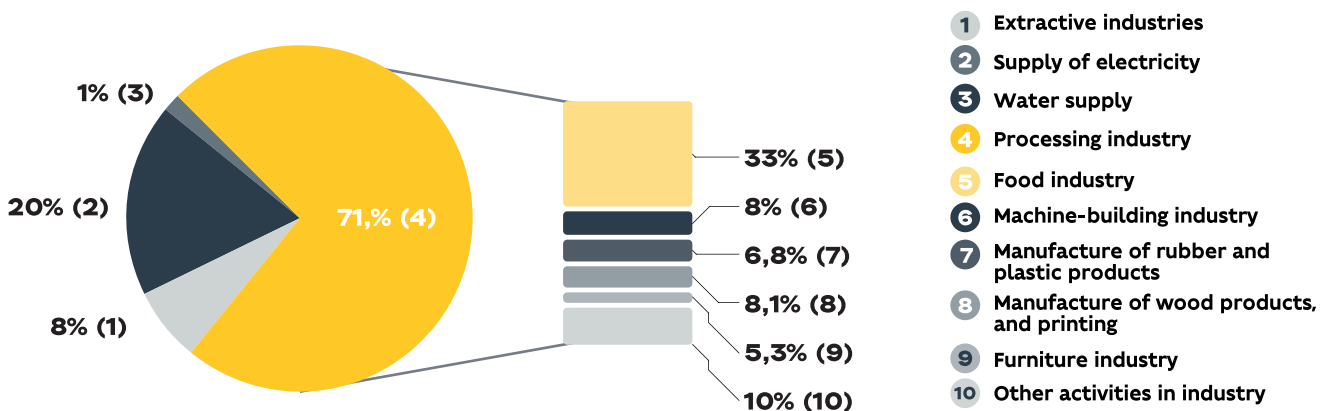
Mining and stone quarry mining



**97.8%**

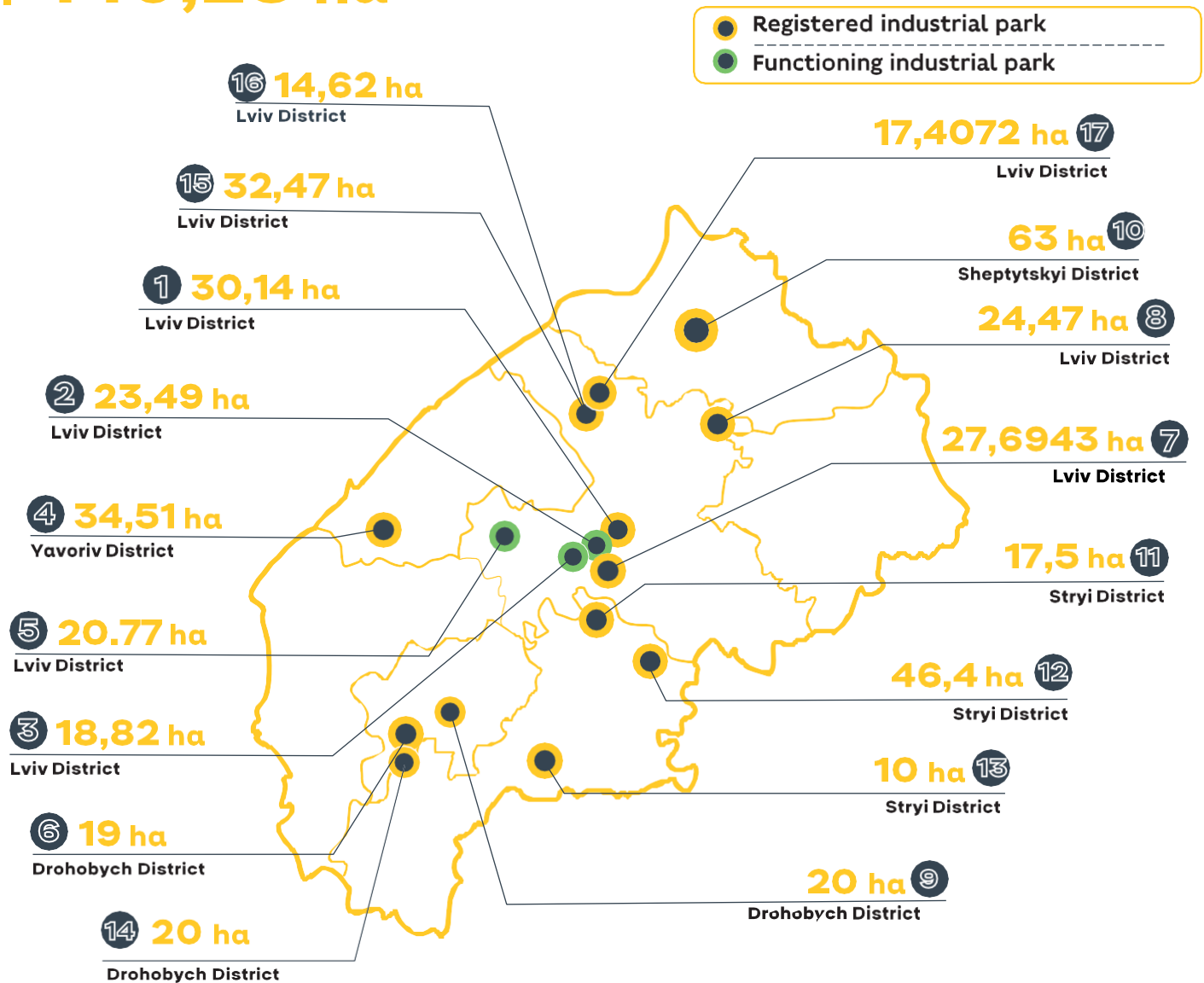
Electricity, gas, steam, and conditioned air supply

## The structure of industrial output volume in 2024 in %





## 17 industrial parks with total area of 440,28 ha



1 «Syhnyvka» Industrial Park

2 «M-10 Dragon Capital»

3 «Sparrow Park Lviv»

4 Industrial Park «Mostyska Suchyi Port»

5 Industrial Park «Zakhid Resurs»

6 Eco-smart Industrial Park «Galit»

7 Industrial park "ECOCENTER"

8 Kamianka-Buzka Industrial Park

9 «YADRO INDUSTRY»

10 Chervonohrad Industrial Park

11 Industrial Park «Business Prime»

12 Novyi Rozdil Industrial Park

13 Dolyna Stryi

14 «InPark Boryslav»

15 «Dobrosyn» Industrial Park

16 «Dobrosyn» Invest Park

17 Industrial Park «Technology and Business»



## AGRO-INDUSTRIAL COMPLEX

Development of high-tech branches of the agro-industrial complex, creation of new and reconstruction of available food and processing industry capacities constitutes one of the priority directions in the field of investment attraction. The territories of the Western region of Ukraine are pointed out as the regions with a special potential for the agricultural sector development, in particular, **favourable natural and climate conditions, fertile lands, sufficient labour resources.**

The land capacity of Lviv region for agricultural production is **1,240 thousand ha, or 56.7%** of the overall area of the region's territory.

In 2024, the export of agricultural products increased by **7.6% and amounted to USD 1 billion 53 million.**



**The following are involved in agriculture:**

**1 342**

Agricultural companies

**278 000**

Personal peasant farms

**988**

Farms

**10 000**

Employees





## Sown area of agricultural crops

in 2024, for all categories of farms, it is forecasted to be within 755.2 thousand hectares, which is at the level of last year.

**57%**

of the crop area is cultivated by agricultural companies (434.9 thousand hectares), **43% by households (320.3 thousand hectares).**



## Plant breeding

Horticulture is actively developing, new plantations of fruit and berry crops are established every year.

**14,7**

**тис. га**

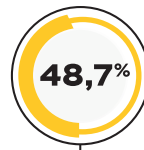
are the areas of fruit and berry plantations in farms of all categories of Lviv Region **(6.5% of the area in Ukraine)**

**222.5** hectares of new areas of fruit and berry crops were planted in the commercial sector in 2024, of which 134.5 hectares will be covered by grants agreed in 2023 and 2024 for "Svii Sad" as part of the eRobota project.

With the help of the involved grant funds were planted



**128,9 ha**  
nut crops



**160,8 ha**  
berry crops

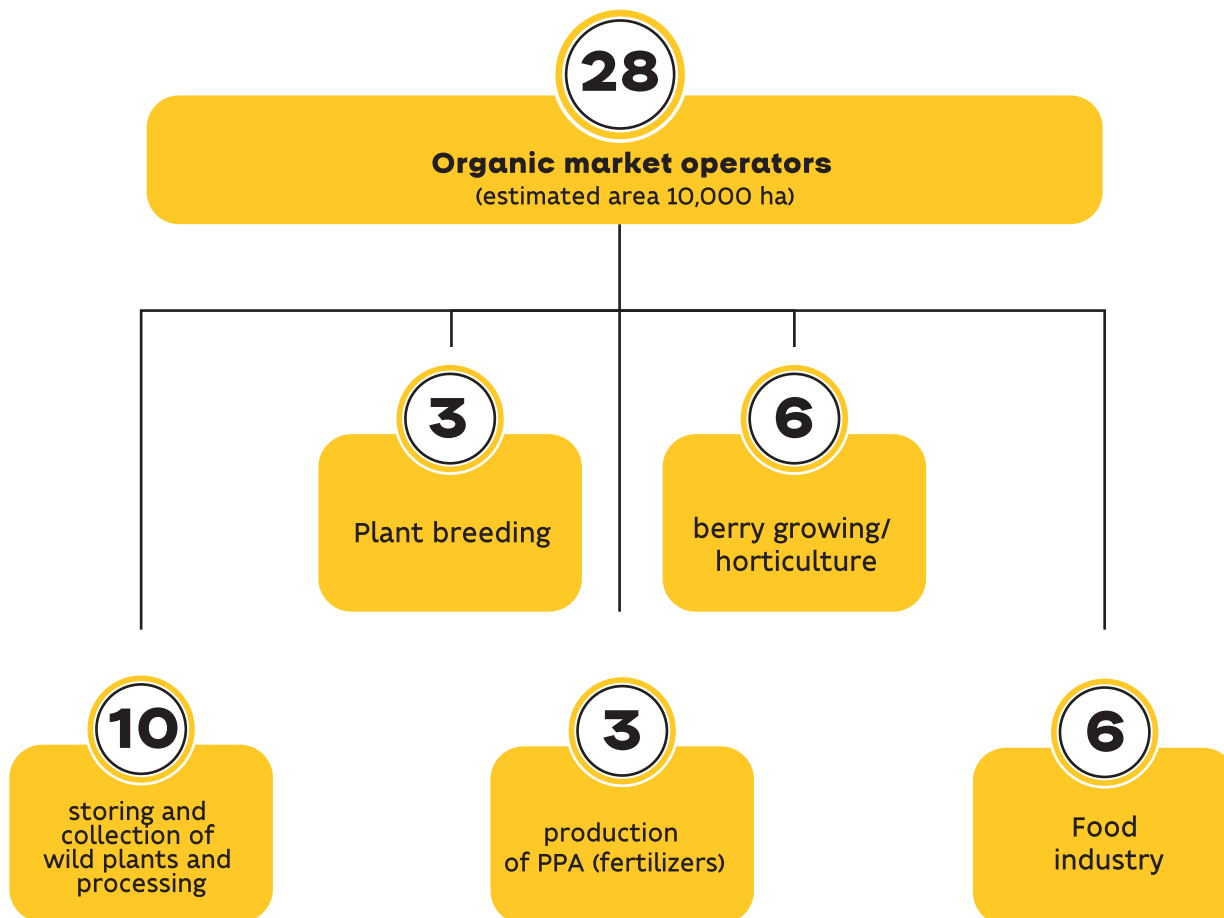


**40,7 ha**  
pome fruits





## Organic and craft production



There are also  
2 organic cooperatives

1

**ASC «ORGANIC GARDEN»**

Sambir district

2

**COOPERATIVE «LIKE A BEE»**

Zolochiv district



## Animal husbandry

In animal husbandry, the pig and poultry industries maintain positive development dynamics and are among **the top five regions in terms of the number of livestock.**



## Development of entrepreneurship

The transformation of personal peasant farms into family farms continues in Lviv Region. 155 FFs are operating as of July 1, 2024. **Lviv region is the leader among the regions of Ukraine in terms of the number of family farms.** Most of these farms work in the field of dairy cattle farming.

### The largest companies in the agro-industrial complex:





# FUEL AND ENERGY COMPLEX

IN LVIV REGION THERE ARE



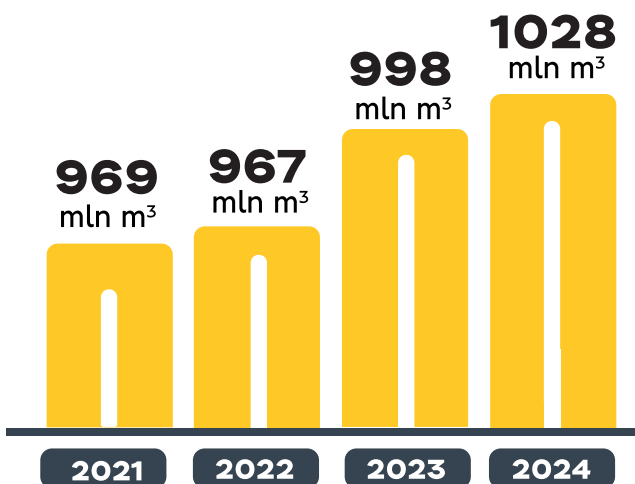
**83** oil and gas deposits

**72** of them are being developed

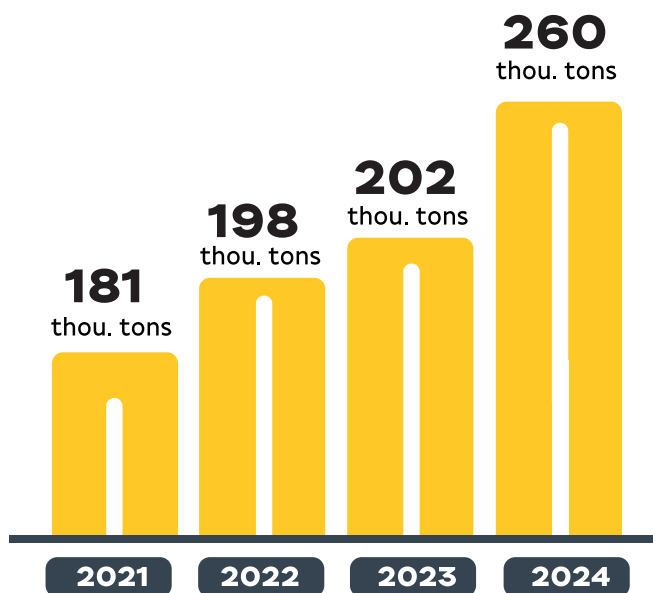
**34**

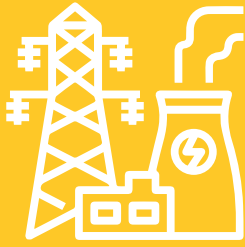
subsoil users (enterprises, companies) carry out economic activities of geological study of deposits, research and industrial development and extraction.

### Gas production by years



### Extraction of oil (petroleum products)





**95**

operating renewable energy facilities with a capacity of **447,863 MW** (without private households).

**Сонячна енергетика:**



**85**

solar power plants (SPP), with a total capacity of **354, 575 MW.**



**Private households**

**2994 SPPs** with a total capacity of **71.78 MW,** operating under the "green tariff"

**Wind energy:**



**4**

wind power plants (WPPs) with a total capacity of **88.5 MW.**





## Small hydropower:



4

mini hydro-power plants (MHPP), with a total capacity of **1,763 MW**

## CHP plant



1

Biofuel CHP, electric power - **2.4 MW**, thermal capacity - **7.5 MW**, fuel - woodworking waste



1

Biogas plant at the solid household waste landfill, electric power - **625 kW**

During the period of 2022-2024, 17 SPPs with a capacity of 5.99 MW, 1 WPP with a capacity of 54.6 MW and 1 MHPP with a capacity of 0.99 MW were put into operation in the region.





# MINERAL AND RAW MATERIALS BASE

574 deposits (including 59 objects of complex deposit accounting) with 31 types of different fossil fuels are available in the territory of the region, of which 245 deposits (including 29 accounting objects) are in operation.

43%

## RAW MATERIALS FOR CONSTRUCTION MATERIALS

### 215 DEPOSITS, 76 UNDER DEVELOPMENT

concrete raw materials, carbonate raw materials for lime burning, whole tile, glass, keramzit concrete, construction sands, gypsum, construction stone

35%

## FUEL ENERGY GROUP

### 77 CARBON DEPOSITS, 45 UNDER DEVELOPMENT

oil, gas, condensate

### 100 DEPOSITS, 10 UNDER DEVELOPMENT

coal, lignite, bitumen, peat, sapropel

17%

## UNDERGROUND WATERS

### 87 DEPOSITS, 100 AREAS UNDER DEVELOPMENT

drinking, technical, mineral, industrial underground waters

5%

## OTHERS

Ozokerite, self-birth sulphur, potassium sulfuric salts





# CONSTRUCTION INDUSTRY

Construction products index in 2024 compared to 2023 was

**91,1%.**

**1062,4**  
thou. m<sup>2</sup>

put into operation  
of the total housing area  
(new construction)

**27,6%**

more than in 2023

**12 627**

new apartments  
put into operation

of them

**8 960**

in urban areas

**3 667**

in the countryside

\*during 2024

The average total area of one newly built apartment was

**143 m<sup>2</sup>**

**501,8** thou. m<sup>2</sup>  
(47,2%)

of the total area of housing fell on singleapartment houses (501.8 thou. m<sup>2</sup>), the acceptance of which has increased by 2.9 times compared to 2023.

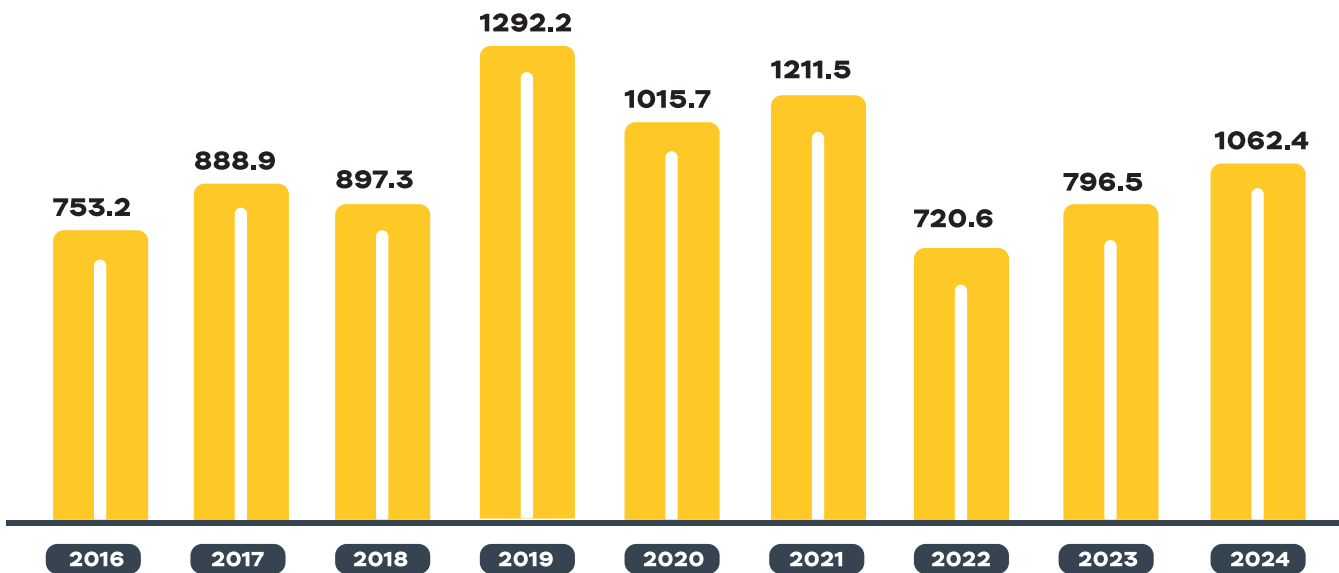
**560,7** thou. m<sup>2</sup>  
(52,8%)

In buildings with two or more apartments, the total area of the housing was put into operation (52.8% of the total volume)



## Commissioning of new housing

thou. m<sup>2</sup> of total area



## + top construction companies of Lviv region

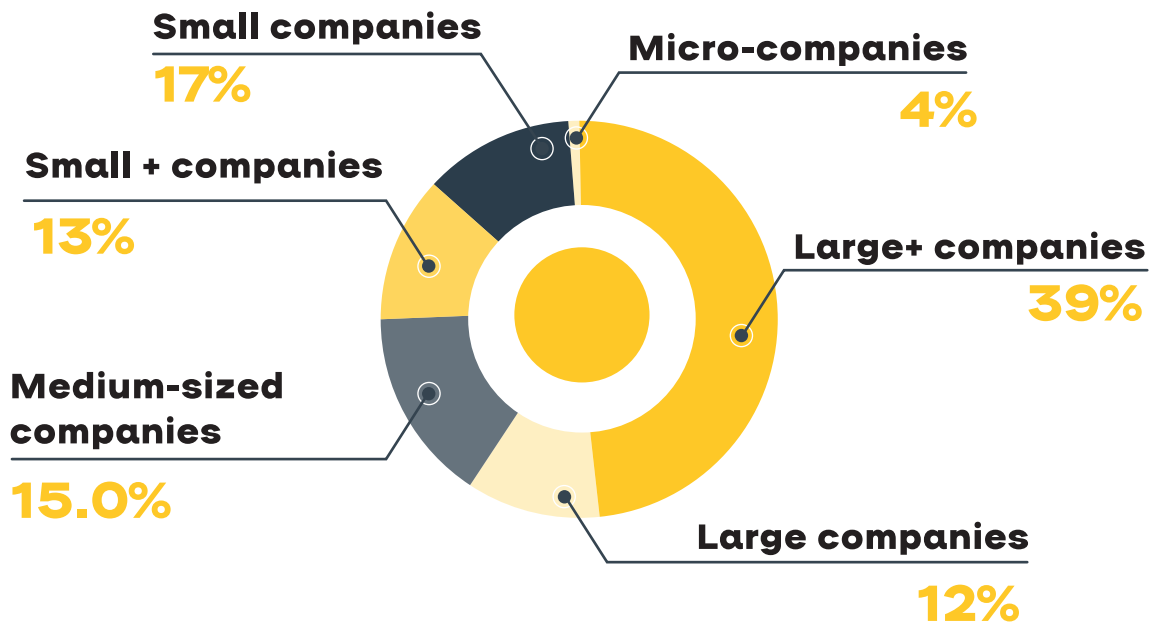




# IT

Lviv has taken the **second place among 22 Ukrainian cities** in the ranking of cities most comfortable for living for IT specialists according to **DOU**

The companies that have more than 400 employees in Lviv include **SoftServe, EPAM, ELEKS, GlobalLogic, Intellias, N-iX, Avenga Zone3000**



**Large + companies**

(more than 400 employees)



**Large companies**

(from 251 to 400 employees)



**Medium-sized companies**

(from 101 to 250 employees)



**Small + companies**

(from 51 to 100 employees)



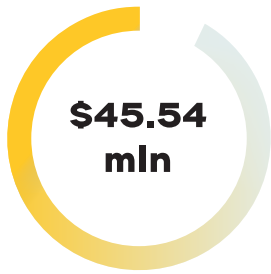
**Small companies**

(from 11 to 50 employees)



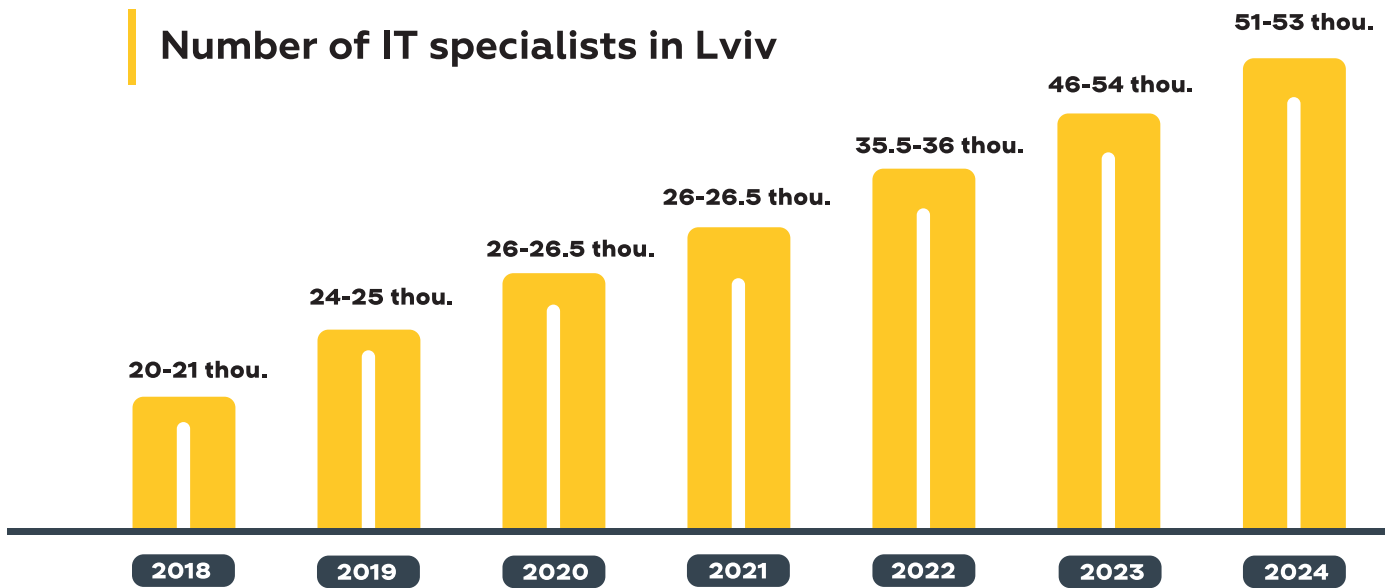
**Micro-companies**

(up to 10 employees)

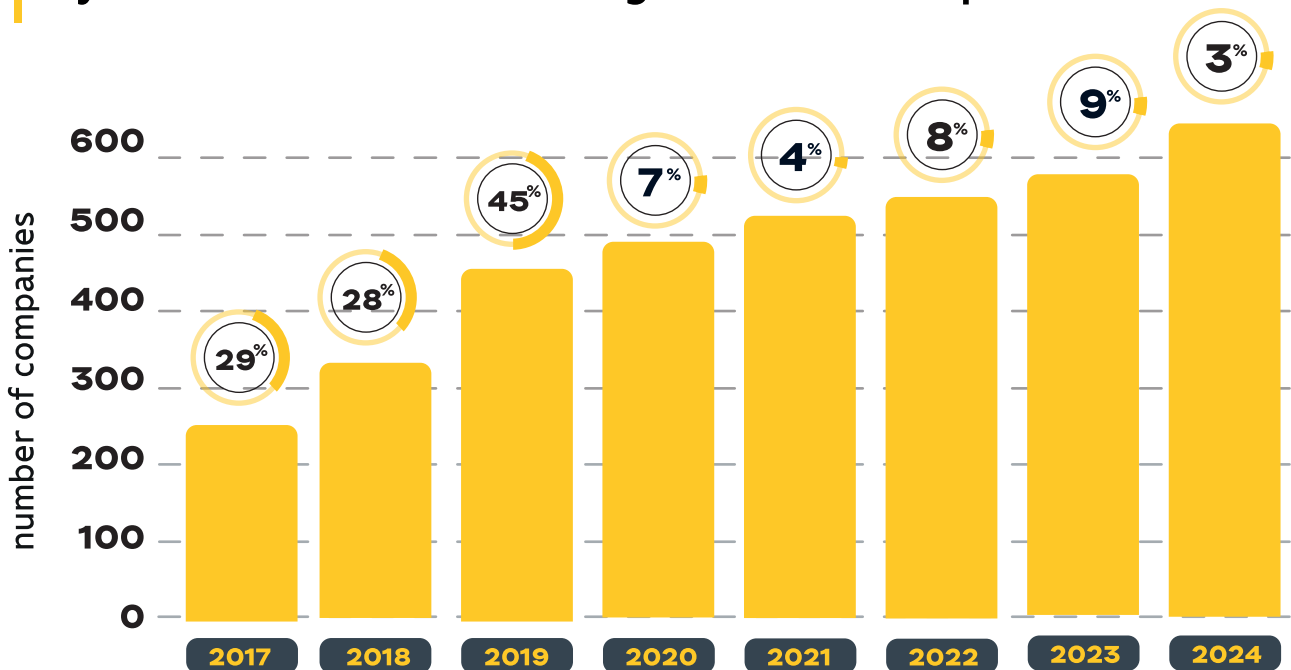


the volume of taxes paid by IT companies in the Region for the first half of 2024.\*

### Number of IT specialists in Lviv



### Dynamics of the number and growth of IT companies



**LVIV IT CLUSTER**

According to Lviv IT Cluster



# DIGITALIZATION

1



Place in Ukraine according to the aggregate index of digital transformation of communities

1

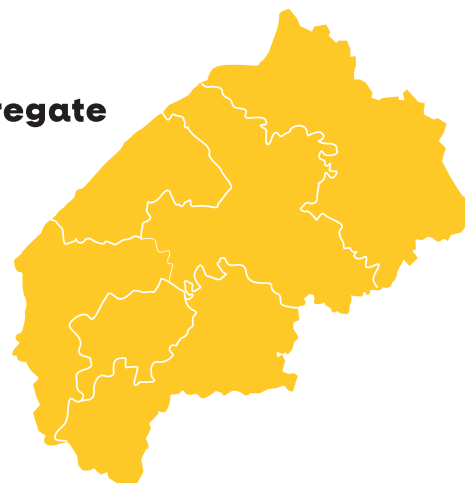


Place in Ukraine according the Index of Digital Transformation of Regions of Ukraine

1



Place in Ukraine according to the development of the Administrative Service Centres network



established in

**73 of 73**

territorial communities

total in region

**583**

Administrative service centres



Ensure 100% transition of public authorities to e-document circulation



Introduce online registration of ownership of real estate through DIIA



Started the process of digitization of the regional state archive



Introduce an e-ticket in suburban and intercity bus routes



Lviv region is the only region in the world where all territorial communities have joined the International Open Data Charter, which was another step towards building an ecosystem of a transparent region.

**The ecosystem of the transparent region**

**THE FIRST IN UKRAINE TO DEVELOP AND LAUNCH THE ANALYTICAL PORTAL OF LVIV REGION**

### Analytical portal★

It is an intelligent system of data analysis and management decision support for business, donors, scientific and expert environment and the public




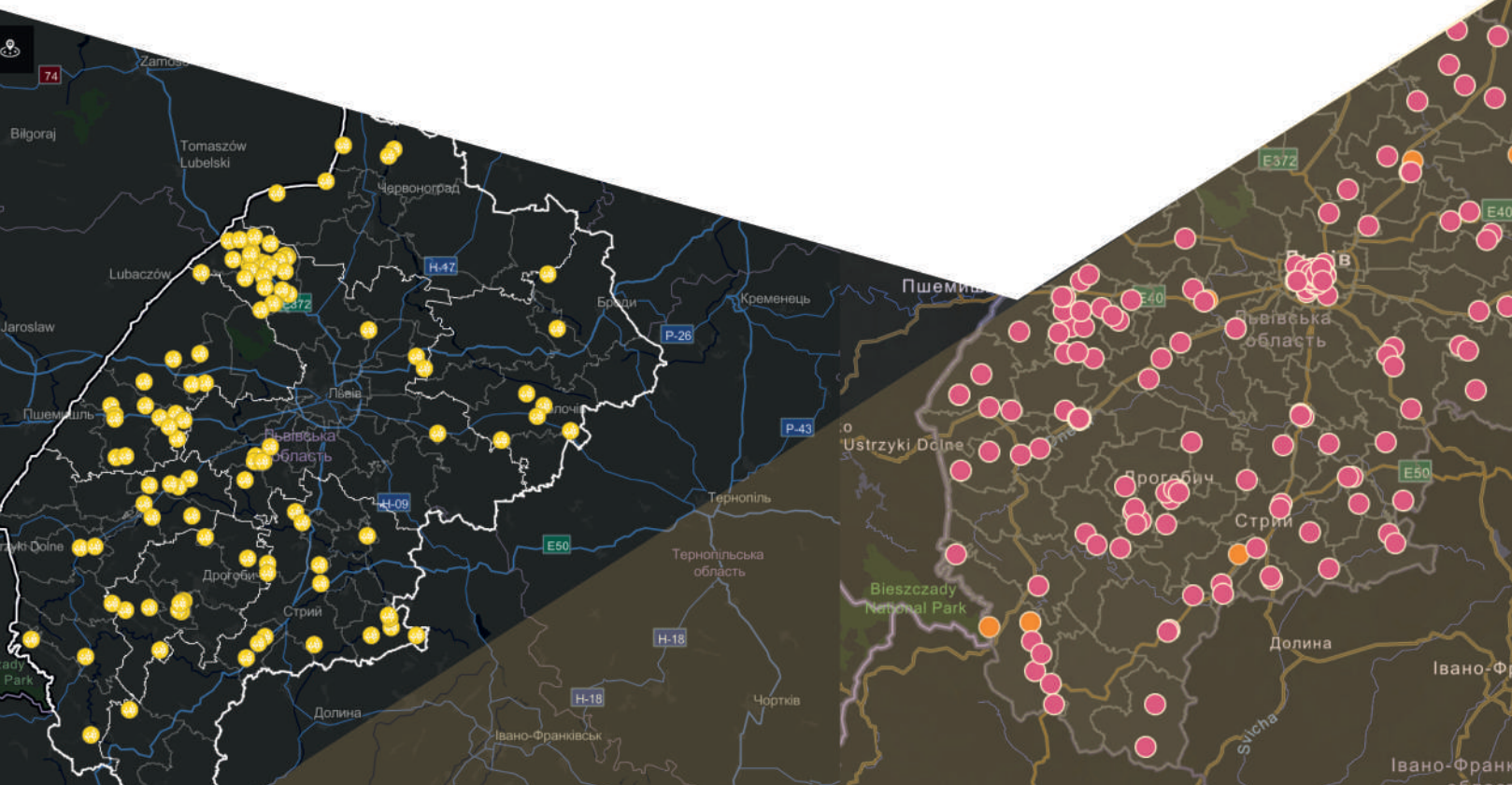

### Portal of local statistics

The portal of local statistics of the Lviv region is a public online platform that displays the main indicators of life activity of Lviv region, grouped by topical units, in the section of districts and territorial communities.




### Open data portal

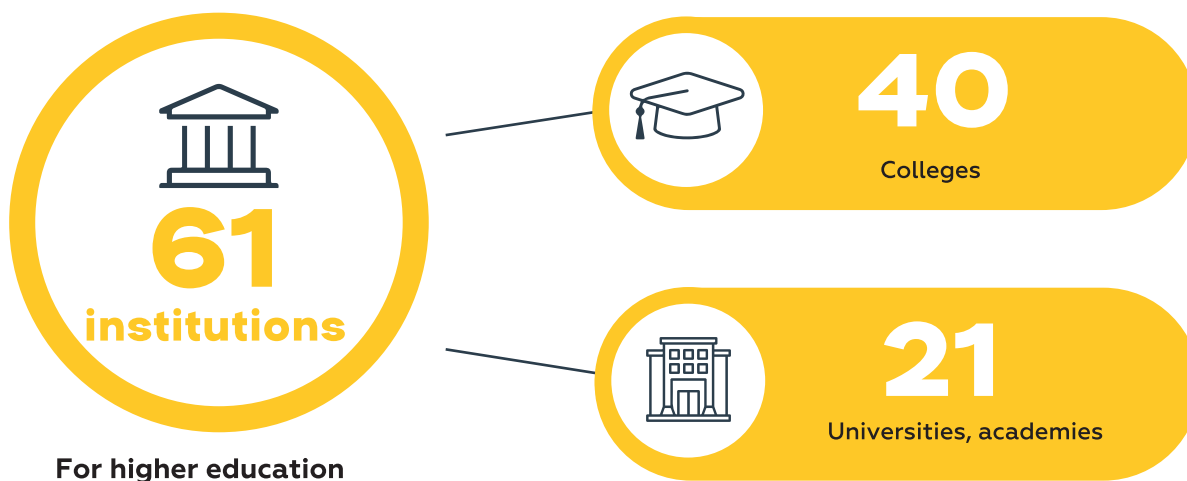
The Local Open Data Portal of Lviv region is intended to provide access to public information in the form of open data



# EDUCATION AND SCIENCE

In general, on the territory of the Lviv region function



According to the rating of Ukrainian institutions of higher education based on data from theScopus scientific-metric database, three Lviv universities are among

## top 10 best universities in Ukraine:





# 115 500

the number of students of institutions of vocational pre-higher and higher education in 2022/2023



# 131 324

the number of students of institutions of vocational pre-higher and higher education in 2023/2024



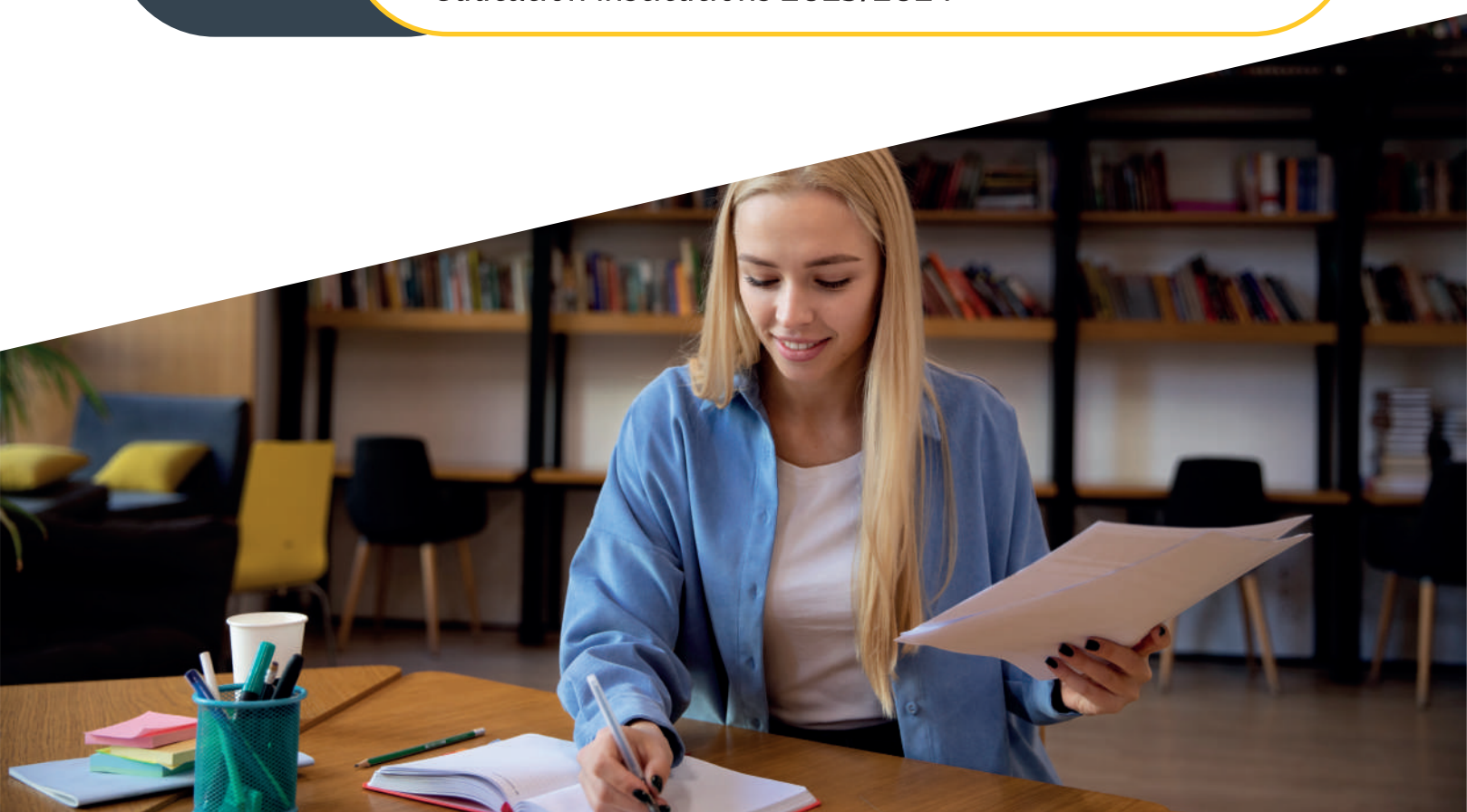
# 47

Institutions of professional (vocational and technical) education in 2024.



# 20 220

Students in professional (vocational and technical) education institutions 2023/2024





# TOURISM

The territory of Lviv region has a high recreational capacity and many tourist sites. In particular, a considerable part of historical and cultural monuments of Ukraine represented by the buildings from the Princely era up till the XXth century is located in the region.

Of great popularity among tourists are fortifications - Tustan, Olesko, Zolochiv, Pidhirtsi, Svirzh castles, centres of religious tourism Krekhiv and Univ monasteries, historical towns of Zhovkva, Belz, Brody, Bibrka, Zolochiv, Sambir, Boryslav, Drohobych, and Lviv.

## Tourist magnets of Lviv region





## Lviv legion has the largest deposit of ozokerite and muds in Ukraine.

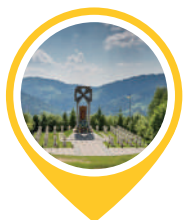
**251 manifestations of natural curative resources have been explored on the region's territory.**

Seven out of the eight types of water used in balneology, are known in Lviv region. In the scope of distribution of mineral waters of the "Naftusia" type are the resorts of Truskavets and Skhidnytsia. The resort of Morshyn, which has the status of state importance, is known for its therapeutic brines with a high content of sulfates. The resorts of Velykii Liubin, Nemyriv, and Shklo operate on the basis of mineral sulfate waters.



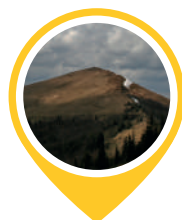
Of great value are mountainous territories of the region suitable for mountain ski sports and leisure **Slavsko, Tysovets, Plavie.**

## Interesting routes go through the Peaks **Pikuy, Parashka, Makivka, Vysokyi Verkh**



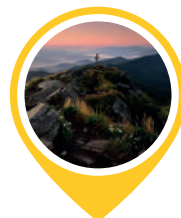
**Makivka**

**958m**



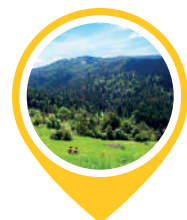
**Parashka**

**1268m**



**Pikui**

**1405m**




**Vysokyi Verkh**


**1242m**



Many opportunities for water types of leisure are provided by waterfalls, rivers, lakes. The most famous among them are:



**Dniester, Stryi,  
Zahidnyi Buh**



**Kamianka,  
Hurkalo, Laznyi**

**The most valuable objects of the nature preservation fund are the following:**



**National Nature Park  
«Skolivski Beskydy»**



**«Yavoriv»  
National Nature Park**



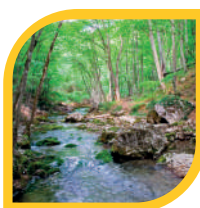
**National Nature Park  
«Pivnichne Podillia»**



**National Nature Park  
«Boikivshchyna»**



**National Natural Park  
«Korolivski Beskydy»**



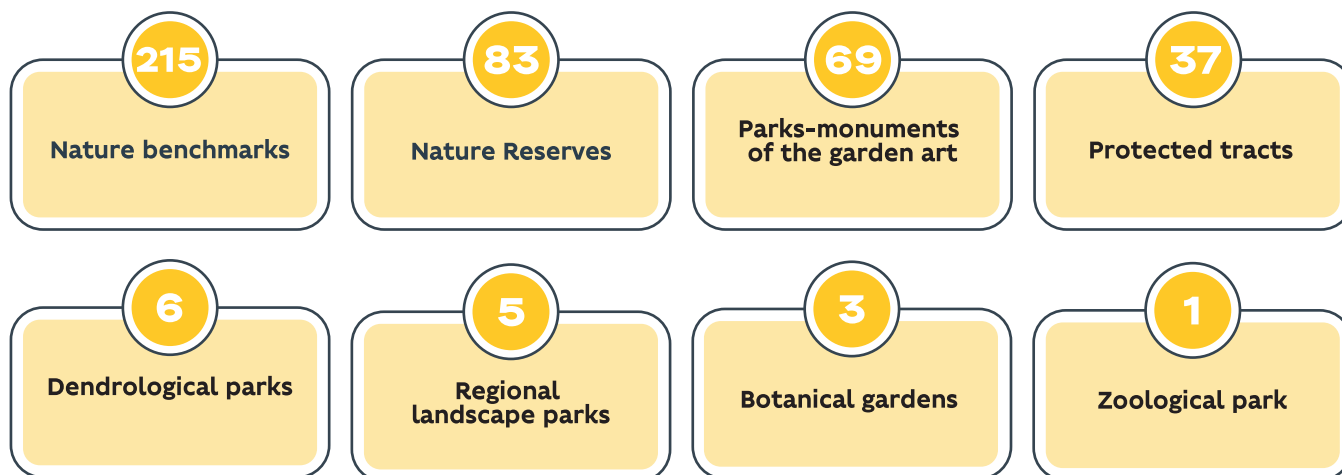
**State Natural Reserve  
«Roztochchia»**

**Included to the World Network of  
Biosphere Reserves under the UNESCO decision**





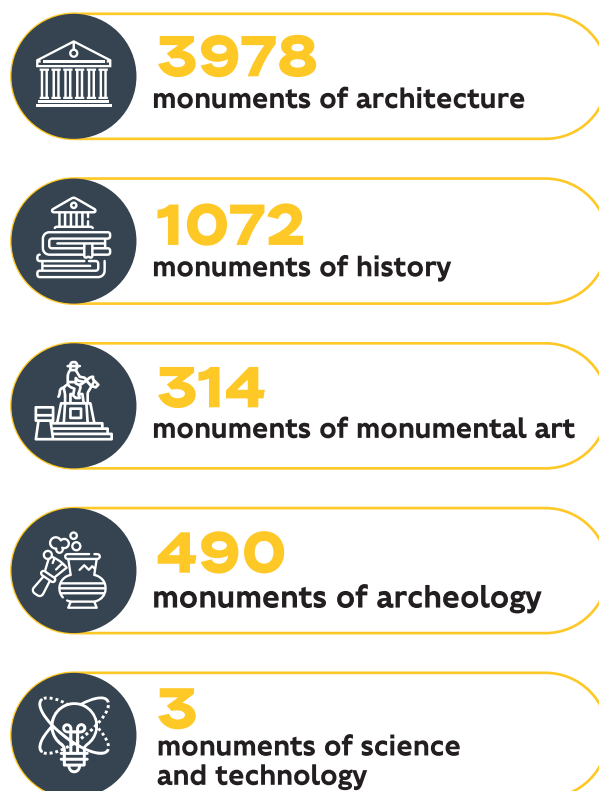
There are 425 territories and objects of the nature reserve fund in the region



In the territory of Lviv region under state registration are



out of them **758**  
of national importance





# INVESTMENT OPPORTUNITIES

**Lviv Region is**, probably, the region of Ukraine that is the most attractive for investment, it keeps increasing its investment capacity and has got a number of advantages that attract investors. Important steps aimed at improvement of the region's investment environment and increasing the volume of foreign direct investment coming to the economy are taken by the authorities and the private sector in partnership.

## Investor service

For effective attraction and support of investment projects in the territory of Lviv region.

The main tasks of the service are:

01



**Assistance to investors** in solving current problem issues that arise in the process of their economic activity.

**Establishment of effective cooperation** between executive authorities and local self-government bodies in the provision of adequate conditions of activity for investors.



02

03



**Full support of investment projects** starting with search of a place for production location up to object commissioning.





## Export and international trade service

In order to effectively establish foreign economic activity with the business of Lviv region and expand sales markets, **the main tasks of the service include:**



**Andrii Matsyhin**

CEO

Fujikura Automotive Ukraine Lviv LLC



Fujikura Automotiv Ukraine Lviv LLC is a manufacturer of cable systems for the world's leading automotive brands. The company is located in Lviv Region and has 1,300 employees.

### Comment

// We chose Lviv Region for investment for several reasons. Firstly, there is a large reserve of highly educated specialists here, and secondly, proximity to EU markets simplifies export and cooperation with international partners. In addition, the developed transport network of the Region greatly facilitates logistics. No less important is the active position of the local government, which in every way encourages investment and provides business support. All these factors make Lviv Region an ideal place for the development of our production. //

**Yurii Rezyk**CEO  
KLINGSPOR LLC

KLINGSPOR is a leading manufacturer of abrasive materials and tools for various industries such as metalworking and woodworking. The company specializes in the production of grinding materials, abrasive belts, disc and roller grinding tools, known for their high quality and innovation.

### Comment

// Lviv Region attracted us with its high level of education and qualified personnel, which is a critically important factor for our high-tech production. In addition, we highly appreciate the active support from the local authorities, which helps us in solving administrative issues and creates favourable conditions for business development. We are sure that these factors will contribute to the expansion of our potential on the international market. //

**Andrii Havrylchuk**

CEO  
Elektrokontakt Ukraine LLC

**EKY**

Електроконтакт Україна

**Elektrokontakt Ukraine LLC** is a reliable partner of the world's leading car manufacturers, such as Audi, Porsche, BMW, Volkswagen, etc. The company specializes in the production of electrical cable networks and has been successfully operating on the market for over 16 years. With production facilities in the cities of Brody, Zolochiv, and Peremyshliany, Elektrokontakt Ukraine LLC employs more than 1,700 workers.

### Comment

// ≈The location in Lviv Region gives us a number of advantages. First, it is a convenient logistic connection with the EU countries, which is critically important for the efficient delivery of materials and export of our products. In addition, we have a productive dialogue with local authorities, which ensures the stability of our business and creates favourable conditions for development. //

**Oleksandr Ratkevych**

Director of the Subsidiary Company  
Robert Bosch Production Ukraine



**Robert Bosch Production Ukraine** is a specialized company engaged in the regeneration of starters for internal combustion engines. The company offers restoration services for about 800 types of starters for cars and trucks, agricultural machinery and other vehicles. Working according to the "Import- Export" scheme, the company ensures constant demand for its services both in the domestic and foreign markets.

### Comment

// One of the key components of our success is access to highly qualified staff. Local universities and professional educational institutions train specialists who meet the high standards of our industry. An important role is also played by the developed business community of the Region, which contributes to the effective settlement of logistical, and legal issues. //

**Taras Ivantsiv**Director, **NG Metal Ukraine**

## **NG METAL**

**NG Metal Ukraine** is the Ukrainian division of the Danish company N. Graversens Metalvarefabrik A/S, which has been working on the market of engineering design and mass production of metal structures for companies in Western Europe for 20 years. The company has ISO 9001 and ISO 3834-2 international quality and welding certificates.

### Коментар

// Lviv Region has become a strategically important site for us thanks to several factors. First, it is access to European logistics routes, which simplifies interaction with our European partners. Secondly, Lviv Region has a powerful engineering potential and a European mentality. No less important is a constructive dialogue with the regional administration, which actively promotes the development of industries with a large added value.

//

**Georg von Nolcken**CEO  
**Continental Farmers Group**

**Continental Farmers Group** is one of the leaders of the Ukrainian agricultural sector, which cultivates 195 thousand hectares of land in 5 regions of Ukraine. The company specializes in the cultivation of grain and oil crops (wheat, barley, rapeseed, soybean, sunflower, corn), and is also one of the largest producers of potatoes in Ukraine.

### Comment

// Lviv Region plays a key role in the structure of our business. It is here that a large part of our land bank is concentrated, one of the largest elevators, modern potato warehouses and other important assets are located. Favourable investment climate, high human resources potential, developed infrastructure and convenient logistics make this Region extremely attractive for investment and development.

//



**Andrii Ohorodnik**

Director, Feednova LLC



In 2019, an innovative plant for the processing of meat processing waste was opened in Busk, Zolochiv District, with the support of the Ukrainian and Dutch investors. This is the first company in Ukraine that combines the production of high-protein feed additives with the implementation of circular economy principles. The plant is able to process up to 75,000 tons of raw materials per year, meeting the needs of feed production, chemical and pharmaceutical industries. Today, the company employs more than 100 workers and is an important source of filling the local budget.

### Коментар

// An invaluable asset of Lviv Region is its geographical position, culture and authenticity of the Region's population, which cares about the preservation of historical heritage and is highly interested in the further prosperity of the region and the country as a whole. This forms a solid foundation for the development of new and modernization of existing companies, establishment of modern educational institutions, development of // infrastructure and the service sector.



**Maksym Pliekhov**

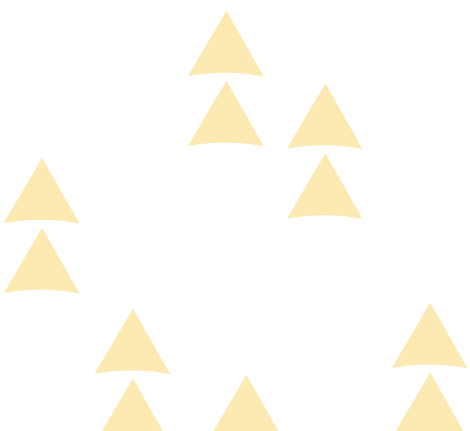
Chairperson of the Board,  
Lviv Defense Cluster



**Lviv Defense Cluster (LDC)** is an association of enterprises and specialists of the military-industrial complex of Lviv Region that produce protective equipment, specialized fabrics, UAVs, ammunition, etc. LDC works in two directions it provides free assistance to the Armed Forces and veterans, and also coordinates the work of startups in military industry, helping them find investments and customers.

### Comment

// With the beginning of the full-scale invasion, Lviv Region became one of the key centres of development of the military-industrial complex of Ukraine. Many companies have moved their production to our Region and are successfully working for the defense of the country. The regional government actively supports such initiatives, in particular through cofinancing programmes for the purchase of military - industrial complex products // from local manufacturers.



**Stepan Veselovsky**

CEO  
Lviv IT Cluster

**LVIV IT  
CLUSTER**

**Lviv IT Cluster** is the largest IT community of Ukraine, uniting more than 100,000 companies, 100,000 specialists and numerous startups. The cluster actively contributes to the development of the industry, implementing projects on education, support of startups, infrastructure development and creation of favourable conditions for doing business. With the beginning of the full-scale invasion, the Lviv IT Cluster actively joined the support of the Armed Forces, the development of security initiatives and assistance to the forcibly displaced people.

**Comment**

"

Lviv Region has always been a centre of innovation and technology. Our community is actively working to strengthen this image, implementing projects in the field of education, infrastructure and business development. In the conditions of war, we direct our efforts to support the Armed Forces, strengthen the security of the Region and ensure stability for the IT industry. The SKY project, aimed at modernizing the air defense system of western Ukraine, is a vivid example of our commitment to this mission.

"

**Mariana Lutsyshyn**

Head of the Western Ukrainian office  
of the **European Business Association**



**The European Business Association (EBA)** is an association of more than 500,000 European, Ukrainian and international companies working to improve the investment climate in Ukraine since 1999. The EBA's Western Ukrainian office, which unites about 80 member companies, provides investors with a platform for obtaining information, expert advice and participation in the development of business and society in the Region.

**Comment**

"

Lviv Region is distinguished by an attractive investment climate, an active social life and a special atmosphere that inspires business development. Our office helps investors to become part of this community and maximize their potential in the Region.

"

**Fedir Shopskyi**

CEO  
Koudijs Ukraine



**Koudijs Ukraine** is part of De Heus Animal Nutrition, a leading international manufacturer of a full range of compound feeds, premixes and concentrates for farm animals, with over 110 years of experience. Koudijs implements world standards of quality and innovation, providing Ukrainian farmers with the best products for efficient and sustainable development of their business.

### Comment

// This is a strategically important Region for our business. It is here that the production facilities of Koudijs are located, including the most modern premix plant in Ukraine. Moreover, a significant part of farmers who keep highly productive farm animals and grain producers are concentrated in the Region. Lviv Region is attractive for investors due to its favourable investment climate, highly qualified personnel, access to raw materials, developed processing and infrastructure. All these factors create optimal conditions for the further development of our company and strengthening its position on the market. //

**Serhii Rudkovskyy**

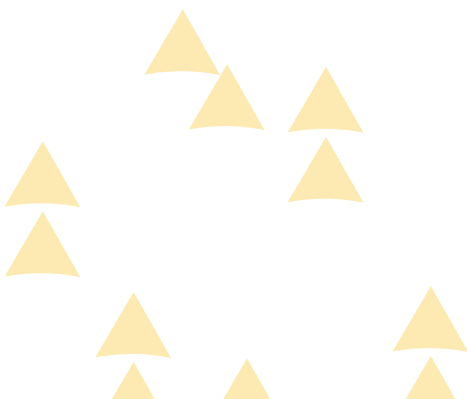
CEO  
SEM ECOPACK LLC



**SEM ECOPACK LLC** is an innovative leader in the field of production of environmentally-friendly packaging in Ukraine. The company provides a wide range of industries with sustainable packaging solutions, focusing on the use of recyclable materials. We are constantly improving our production processes, introducing new technologies and adhering to high environmental standards, confirmed by certificates.

### Comment

// Lviv Region was chosen for our production due to its strategically advantageous location, qualified personnel and developed infrastructure. These factors allow us to ensure high operational efficiency and effectiveness in meeting the needs of our customers. Investment attractiveness and favourable business conditions contribute to the stable development and expansion of our business. We consider Lviv Region as an important component of our long-term growth strategy. //





**To learn about investment opportunities in Lviv region, contact:**

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DEPARTMENT of  
Economic  
Policy



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